## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** May 31, 2024 4:00 P.M.

Form: S-3

**CIK:** <u>0001580063</u>

**Company Name:** BIORA THERAPEUTICS, INC.

**File Number:** <u>333-279540</u>